

**MEETING NOTICE**

**and  
AGENDA**

**BOARD OF DIRECTORS  
of the  
GOLDEN STATE TOBACCO SECURITIZATION CORPORATION  
under  
CALIFORNIA GOVERNMENT CODE §§63049-63049.5**

**915 L Street, Cedar Room  
Sacramento, California  
Thursday, January 2, 2003 at 3:00 p.m.**

1. Call to Order

2. Roll Call:

State Controller  
State Treasurer  
Director of Finance  
Director of General Services  
Director of Transportation

3. Consideration of proposed Organizational Resolution entitled:

RESOLUTION OF THE BOARD OF DIRECTORS OF THE GOLDEN  
STATE TOBACCO SECURITIZATION CORPORATION  
REGARDING ADOPTION OF BYLAWS AND OTHER  
ORGANIZATIONAL MATTERS.

4. Consideration of proposed Resolution for issuance of Tobacco Settlement Asset-Backed  
Bonds, entitled:

A RESOLUTION OF THE GOLDEN STATE TOBACCO  
SECURITIZATION CORPORATION AUTHORIZING THE SALE,  
ISSUANCE AND DELIVERY OF TOBACCO SETTLEMENT ASSET-  
BACKED BONDS IN AN AGGREGATE PRINCIPAL AMOUNT NOT  
TO EXCEED \$6,000,000,000 TO FINANCE THE PURCHASE PRICE  
OF CERTAIN TOBACCO ASSETS; DETERMINING AND  
PRESCRIBING CERTAIN MATTERS; AUTHORIZING FUTURE  
ACTIONS AND APPROVING AND AUTHORIZING THE  
EXECUTION AND DELIVERY OF VARIOUS DOCUMENTS  
RELATED THERETO; RATIFYING ANY ACTION HERETOFORE  
TAKEN AND APPROVING RELATED MATTERS IN CONNECTION  
WITH THE BONDS.

6. Other Business.

7. Adjournment.

Please call Madelynn McClain at 916-445-9694 for  
any questions.