

# GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

**MEETING NOTICE and AGENDA**  
of the  
**GOLDEN STATE TOBACCO SECURITIZATION CORPORATION**  
under  
CALIFORNIA GOVERNMENT CODE §63049-63049.55

Room 113, State Capitol, Sacramento, California  
Friday, March 10, 2017 at 9:45 a.m.

**1. CALL TO ORDER**

**2. ROLL CALL**

|                   |                              |
|-------------------|------------------------------|
| Michael Cohen     | Director of Finance          |
| Daniel Kim        | Director of General Services |
| Malcolm Dougherty | Director of Transportation   |
| Betty Yee         | State Controller             |
| John Chiang       | State Treasurer              |

**3. Approval of minutes from the March 13, 2015 meeting.**

**4. Consideration of proposed Resolution 17-1 to authorize the issuance of Tobacco Settlement Asset-Backed Bonds (Series 2017A) in order to refund a portion of the Tobacco Settlement Asset-Backed Bonds (Series 2007A) and certain related matters entitled:**

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION AUTHORIZING THE SALE, ISSUANCE AND DELIVERY OF ONE OR MORE SERIES OF TOBACCO SETTLEMENT ASSET-BACKED BONDS IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$750,000,000 TO REFUND A PORTION OF THE OUTSTANDING GOLDEN STATE TOBACCO SECURITIZATION CORPORATION TOBACCO SETTLEMENT ASSET-BACKED BONDS, SERIES 2007; DETERMINING AND PRESCRIBING CERTAIN MATTERS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF VARIOUS DOCUMENTS RELATED THERETO; RATIFYING ANY ACTION HERETOFORE TAKEN; AUTHORIZING FUTURE ACTIONS AND APPROVING RELATED MATTERS IN CONNECTION WITH THE BONDS.

**5. Consideration of proposed Resolution 17-2 to designate authorized officers of the Golden State Tobacco Securitization Corporation entitled:**

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION DESIGNATING CERTAIN AUTHORIZED OFFICERS TO EXECUTE DOCUMENTS AND TAKE CERTAIN ACTIONS ON BEHALF OF THE CORPORATION RELATED TO THE ONGOING ADMINISTRATION OF THE CORPORATION AND ITS FINANCINGS.

**6. ADJOURNMENT**

The Golden State Tobacco Securitization Corporation complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Chris Lief no later than five calendar days before the meeting at (916) 445-9694 and Telecommunications Device for the Deaf (TDD) at (916) 324-6547. The agenda is available on the internet at [www.goldenstatetsc.org](http://www.goldenstatetsc.org).