

GOLDEN STATE TOBACCO SECURITIZATION CORPORATION

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MEETING NOTICE and AGENDA
of the
GOLDEN STATE TOBACCO SECURITIZATION CORPORATION
under
CALIFORNIA GOVERNMENT CODE §63049-63049.55

State Capitol Room 113, Sacramento, California
Thursday March 21, 2013, at 10:00 a.m.

1. CALL TO ORDER

2. ROLL CALL

Ana Matosantos	Director of Finance
Fred Klass	Director of General Services
Malcolm Dougherty	Director of Transportation
John Chiang	State Controller
Bill Lockyer	State Treasurer

3. Consideration of proposed Resolution 13-1 to authorize the issuance of Enhanced Tobacco Settlement Asset-Backed Bonds (Series 2013A) in order to refund a portion of the Enhanced Tobacco Settlement Asset-Backed Bonds (Series 2005A) and certain related matters entitled:

A RESOLUTION OF THE GOLDEN STATE TOBACCO SECURITIZATION CORPORATION AUTHORIZING THE SALE, ISSUANCE AND DELIVERY OF ENHANCED TOBACCO SETTLEMENT ASSET-BACKED BONDS IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$425,000,000 TO DEFEASE AND REFUND A PORTION OF THE OUTSTANDING GOLDEN STATE TOBACCO SECURITIZATION CORPORATION ENHANCED TOBACCO SETTLEMENT ASSET-BACKED BONDS, SERIES 2005A; DETERMINING AND PRESCRIBING CERTAIN MATTERS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF VARIOUS DOCUMENTS RELATED THERETO; RATIFYING ANY ACTION HERETOFORE TAKEN; AUTHORIZING FUTURE ACTIONS AND APPROVING RELATED MATTERS IN CONNECTION WITH THE BONDS.

4. OTHER BUSINESS

Approve February 16, 2010 minutes.

5. Adjournment to a closed session to confer with legal counsel, pursuant to Government Code Section 11126(e)(1), regarding Lehman Brothers Holdings Inc., et al., Ch. 11 Case No. 08-13555 (JMP), (Bankr. S.D.N.Y.).

Following closed session, reconvene in open session.

6. ADJOURNMENT

The Golden State Tobacco Securitization Corporation complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and information in alternative formats when requested. If you need

further assistance, including disability-related modifications or accommodations, you may contact Theresa Gunn no later than five calendar days before the meeting at (916) 445-9694 and Telecommunications Device for the Deaf (TDD) at (916) 324-6547. The agenda is available on the internet at www.goldenstatetsc.org. Please call Greg Rogers at 916-445-9694 for any questions.

